



Investment Fund - Add Online Access Authorization Form

Date: _____

To: The Episcopal Diocese of Northern California

From: _____
(name of constituent organization)

(address)

Re: Online Access Authorization

Based on the following approval, please add (name) _____ (email) _____
as an authorized contact and provide them with online access for the following accounts:

Investment Fund (account number) _____ *Cash* *Bond* *Balanced*

Investment Fund (account number) _____ *Cash* *Bond* *Balanced*

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Investment Fund (account number) _____ *Cash* *Bond* *Balanced*

Investment Fund (account number) _____ *Cash* *Bond* *Balanced*

This action should take place (*date*): _____

We certify that this request is in compliance with the terms outlined in our fund documents and that it has been approved by our (*please choose one*) vestry mission committee governing board .

By approving this document, we certify that the account belongs to the church and will be used solely for the purpose of the church.

Signature Print Name/Title Date

Signature Print Name/Title Date

This form should be signed by Rector, Vicar or Priest in charge or signed by Senior Warden/President and Treasurer.

Please send the completed form to:

Email: accountant@norcalepiscopal.org

Mail: 350 University Avenue, Suite 280, Sacramento, CA 95825

Fax: 916-442-6927

The Episcopal Diocese of Northern California

350 University Avenue, Suite 280, Sacramento, California 95825

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