



# Investment Fund - Add Online Access Authorization Form

Date: \_\_\_\_\_

To: The Episcopal Diocese of Northern California

From: \_\_\_\_\_  
(name of constituent organization)

\_\_\_\_\_  
(address)

Re: Online Access Authorization

Based on the following approval, please add (name) \_\_\_\_\_ (email) \_\_\_\_\_  
as an authorized contact and provide them with online access for the following accounts:

Investment Fund (account number) \_\_\_\_\_ Cash  Bond  Balanced

Investment Fund (account number) \_\_\_\_\_ Cash  Bond  Balanced

Investment Fund (account number) \_\_\_\_\_ Cash  Bond  Balanced

Investment Fund (account number) \_\_\_\_\_ Cash  Bond  Balanced

Investment Fund (account number) \_\_\_\_\_ Cash  Bond  Balanced

Investment Fund (account number) \_\_\_\_\_ Cash  Bond  Balanced

This action should take place (date): \_\_\_\_\_

We certify that this request is in compliance with the terms outlined in our fund documents and that it has been approved by our (please choose one) vestry  mission committee  governing board .

By approving this document, we certify that the account belongs to the church and will be used solely for the purpose of the church.

\_\_\_\_\_  
Signature                                      Print Name/Title                                      Date

\_\_\_\_\_  
Signature                                      Print Name/Title                                      Date

This form should be signed by Rector, Vicar or Priest in charge or signed by Senior Warden/President and Treasurer.

**Please send the completed form to:**

**Email:** accountant@norcalepiscopal.org  
**Mail:** 2394 Fair Oaks Blvd., Sacramento, CA 95825  
**Fax:** 916-442-6927

**The Episcopal Diocese of Northern California**

2394 Fair Oaks Blvd., Sacramento, California 95825

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