Investment Fund - Delete Online Access Authorization Form

Date: _____

To: The Episcopal Diocese of Northern California

From: _____
(name of constituent organization)

_____
(address)

Re: Online Access Removal

Based on the following approval, please delete (name)_____ (email)_____
as an authorized contact and remove them from online access for the following accounts:

Investment Fund (account number) _____ *Cash* ☐ *Bond* ☐ *Balanced* ☐ *ESG (D)*☐

Investment Fund (account number) _____ *Cash* ☐ *Bond* ☐ *Balanced* ☐ *ESG (D)*☐

Investment Fund (account number) _____ *Cash* ☐ *Bond* ☐ *Balanced* ☐ *ESG (D)*☐

Investment Fund (account number) _____ *Cash* ☐ *Bond* ☐ *Balanced* ☐ *ESG (D)*☐

Investment Fund (account number) _____ *Cash* ☐ *Bond* ☐ *Balanced* ☐ *ESG (D)*☐

Investment Fund (account number) _____ *Cash* ☐ *Bond* ☐ *Balanced* ☐ *ESG (D)*☐

This action should take place *(date):* _____

We certify that this request is in compliance with the terms outlined in our fund documents and that it has been approved by our *(please choose one)* vestry ☐ mission committee ☐ governing board ☐
By approving this document, we certify that the account belongs to the church and will be used solely for the purpose of the church.

Signature	Print Name/Title	Date
Signature	Print Name/Title	Date

This form should be signed by Rector, Vicar or Priest in charge or signed by Senior Warden/President and Treasurer.

Please send the completed form to:

Email: accountant@norcalepiscopal.org
Mail: 2394 Fair Oaks Blvd., Sacramento, CA 95825
Fax: 916-442-6927

The Episcopal Diocese of Northern California
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Tel 916.442.6918 *Fax* 916.442.6927 *Web* www.norcalepiscopal.org